

1 Annette W. Jarvis, Utah Bar No. 1649
 2 RAY QUINNEY & NEBEKER P.C.
 3 36 South State Street, Suite 1400
 4 P.O. Box 45385
 5 Salt Lake City, Utah 84145-0385
 6 Telephone: (801) 532-1500
 7 Facsimile: (801) 532-7543
 8 Email: ajarvis@rqn.com
 9 and
 10 Lenard E. Schwartzer
 11 Nevada Bar No. 0399
 12 Jeanette E. McPherson
 13 Nevada Bar No. 5423
 14 Schwartzzer & McPherson Law Firm
 15 2850 South Jones Boulevard, Suite 1
 16 Las Vegas, Nevada 89146-5308
 17 Telephone: (702) 228-7590
 18 Facsimile: (702) 892-0122
 19 E-Mail: bkfilings@s-mlaw.com
 20 Attorneys for Debtors and Debtors-in-Possession

E-FILED ON AUGUST 10, 2006

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF HEARING ON MOTION
 TO REJECT PERSONAL PROPERTY
 LEASES [AFFECTS USA
 COMMERCIAL MORTGAGE]**

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: September 28, 2006
 Time: 9:30 a.m.
 Place: Courtroom 1
 Foley Federal Building
 300 Las Vegas Blvd. South

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

NOTICE IS HEREBY GIVEN that USA Commercial Mortgage Company, Debtor and Debtor-in-Possession ("Debtor" or "USACM"), by and through its counsel, Jeanette E. McPherson, Esq. of

1 Schwartzer & McPherson Law Firm, has filed a Motion To Reject Personal Property Leases (the
 2 "Motion"). The Debtor seeks authorization through this Motion to reject each of the Leases listed on the
 3 Schedule of Leases attached to the Motion as they do not benefit the Debtor or its creditors.

4 Any Opposition must be filed pursuant to Local Rule 9014(e)(1). Local Rule 9014(e)(1):
 5 Except for motions made pursuant to Fed.R.Bank.P. 7056 and LR 7056, an opposition to a
 6 motion must be filed and service completed upon the movant not more than fifteen (15)
 7 days after service of the motion, (eighteen (18) days if service of the motion is by mail
 8 pursuant to FRBP 9006(e) and (f)), but in no event later than five (5) business days before
 9 the date set for the hearing so that the movant receives the opposition no less than five (5)
 business days before the hearing date or within the time otherwise fixed by the court. The
 opposition must set forth all relevant facts and must contain a legal memorandum. An
 opposition may be supported by affidavits or declarations that conform to the provisions of
 subsection (d) of this rule.

10 A copy of the Motion may be obtained by accessing BMC Group, Inc.'s website at
 11 www.bmcgroup.com/usacmc, by accessing PACER through the United States Bankruptcy Court website
 12 for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-0100, or by
 13 contacting the office of the Debtor's counsel, Schwartzer & McPherson Law Firm, telephone: (702) 228-
 14 7590 or fax: (702) 892-0122.

15 If an objection is not timely filed and served, the relief requested may be granted without a hearing.

16 NOTICE IS FURTHER GIVEN that the hearing on the Motion may be continued without further
 17 notice.

18 NOTICE IS FURTHER GIVEN that unless otherwise indicated herein, the hearing on the Motion
 19 will be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas
 20 Boulevard South, Courtroom 1, Las Vegas, Nevada on **September 28, 2006 at 9:30 a.m.**

21 Respectfully submitted on August 10, 2006

22 /S/ JEANETTE E. MCPHERSON

23 Lenard E. Schwartzer, Nevada Bar No. 0399
 24 Jeanette E. McPherson, Nevada Bar No. 5423
 SCHWARTZER & MCPHERSON LAW FIRM
 25 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146
 26 and

27 Annette W. Jarvis, Utah Bar No. 1649
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 28 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Attorneys for Debtors and Debtors-in-Possession